INITIAL REPORT OF THE OIDAP WORK TAXONOMY SUBCOMMITTEE

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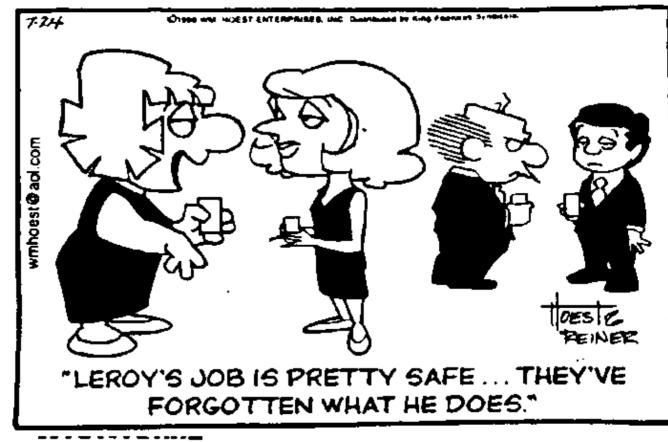
Presented by, Mark A. Wilson NC State University OIDAP Advisory Panel Member

OVERVIEW

- Fundamentals of Work Analysis
- Work Taxonomy Evaluation Methodology
- Work Taxonomy Evaluation Criteria

FUNDAMENTALS OF WORK ANALYSIS

THE LOCKHORNS



FUNDAMENTALS OF WORK ANALYSIS OVERVIEW

Definition

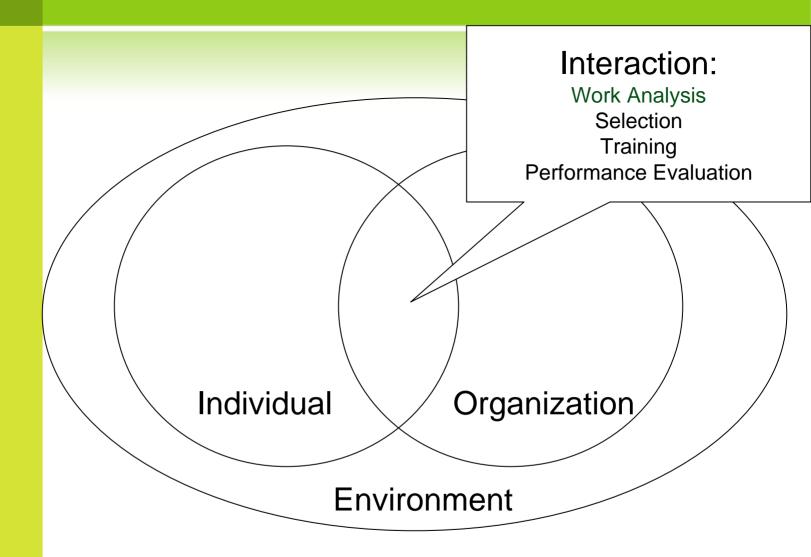
- Two Important Models
- Important Job Analysis Decisions
- What is a job analysis system?
- Making Job Comparisons

DEFINITION

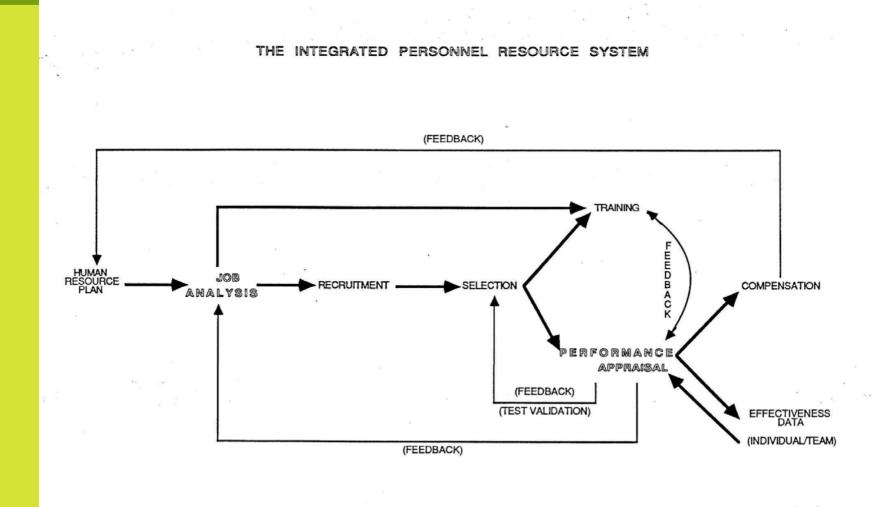
Optimize Definition of Work Analysis

- Collecting Information about Jobs
- By any Means
- For any Purpose

THE IOIE MODEL



IPRS MODEL



IMPORTANT WORK ANALYSIS DECISIONS

- Purpose of the Analysis
- Level of Analysis/Degree of Specificity
- Source of information
- Mode/Form of information collection
- Evaluation Criteria

PURPOSE OF THE ANALYSIS

- A Job Analytic Information System
 Describing all Available Work in the US
 Economy for Disability Determination
- Ability to Withstand Both Legal and Scientific Challenges

WHY ME?



DEGREE OF ANALYSIS SPECIFICITY

0	De	egree of Specificity	Numbers
	۲	Occupation	1000's
	۲	Job	10's-100's
	۲	Position	1
	۲	Job Dimensions	10's
	۲	Generalized Work Activities	10's
	۲	Duties	10's
	۲	Tasks	100's
	⊙	Elements	1000's

SOURCES OF WORK INFORMATION

Incumbent

- Peers
- Supervisor
- Subordinate
- Analyst

MODES/FORM OF INFORMATION COLLECTION

Diary

- Interview
- Observation
- Participation
- Survey
- Web/Document Search

HOW DO YOU EVALUATE WORK ANALYSIS RESULTS?

- Acceptability
- Otility
- Shelf Life
- Reliability
- Validity

SAMPLE WORK ANALYSIS SYSTEMS?

- Combinations of Specificity, Source,
 Mode, & Evaluation Criteria Decisions
 - Functional Job Analysis
 - CODAP Task Inventories
 - Generalized Work Activity Questionnaires

FUNCTIONAL JOB ANALYSIS

- Rational Job Dimensions
 - Worker Function and Orientation
 - Data, People, Things
 - Worker Instructions
 - General Educational Development
 - Reasoning, Math, Language
- Makes use of Task Ratings

FJA TASK RATING

TASK	CODE:

WORKER FUNCTION AND ORIENTATION							GENERAL E	UCATIONAL E	CATIONAL DEVELOPMENT	
THINGS	%	DATA	%	PEOPLE	%	WORKER	REASONING	MATH	LANGUAGE	
4C	65	38	25	1A	10	4	3	3	3	
GOAL: Operates Grader — Output Basic					1	OBJECTIVE: Backfilling, scarifying, windrowing, cutting firebreak, maintaining haul road, snow removal				

TASK: Operates grader manipulating controls to travel forward/back, turn, raise/lower blade, position wheels and blade at correct angles; follows work order and markings on grade stakes, drawing on knowledge and experience, monitoring the performance of the equipment and adapting to the changing situation, constantly alert to the presence and safety of other workers/equipment, in order to perform routine grader tasks such as backfilling, hauf road maintenance, snow removal.

CODAP - TASK INVENTORIES

- Inventory of Job Tasks for Multiple Jobs
- Often Evaluated on Several Scales
 - Difficulty
 - Frequency
 - O Time
- Used for many purposes including to assess training

EXAMPLE INVENTORY TASKS

- Output States Apply safety awareness techniques
- Arrest individual for bookable violations and warrants
- Attend press conferences/media events on special projects
- Output Chart trainees' daily activities
- Output Check schedules for accuracy
- Orrespond regularly with court officials

GENERALIZED WORK ACTIVITY QUESTIONNAIRE

Often Based on a "Theory of Work"

- Work Inputs
- Work Processes
- Work Output
- Meant to Apply to all or most Work
- Normative Data Collected

GENERALIZED WORK ACTIVITY RATING

If Yes, how OFTEN do you perform this	How CRITICAL is this activity to accomplishing
activity?	the main mission of your job?
Choose the one best answer	Choose the one best answer
 a) Constantly to hourly b) Every few hours to daily c) Every few days to weekly d) Every few weeks to monthly e) Every few months to yearly 	 a) Part of my job, but of relatively minor importance b) Necessary, but not critical c) Absolutely critical

(if yes, check here and answer below)

	As part of your job, DO YOU Work in pairs?							
	If Yes, h	IOW OFTEN	l do you pe	erform this a	How C	RITICAL is this a	ctivity?	
	a	b	c	d	а	b	с	
\checkmark	🗸 As part of your job, DO YOU Work in teams?							
	If Yes, h	IOW OFTEN	l do you pe	erfo <u>rm t</u> his a	activity?	How C	RITICAL is this a	etivity?
	a	b	c		е	а	b	(c)

In this example, there are two activity questions:

MAKING JOB COMPARISONS

Metric is Important

Level of Work Specificity Matters

JOBS GROUPED BY ABILITY LEVEL

TABLE 12.4

Partial List of Jobs Grouped According to Common Abilities Needed^a

	Static Strength	Explosive Strength	Dynamic Strength	Trunk Strength	Stamina	Extent Flexibility	Dynamic Flexibility	Speed of Limb Movement	Gross Body Coordination	Gross Body Equilibrium	
	Firefighter	agan, europy makes s subditions of energy solitions	under von Banden und Ba	onggeneuuu, gegenetet Käär gude Augköniggen Angeronne	angle first y no and an an ann an Arran ann a' frashanna an ann an ann an ann an ann an ann an a		с <u>и</u> новоди и отдели и однов <u>и и отдели и .</u>	Officer			franker Son og kantelingen og kannesen
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6-0	Attendant Operator Officer		Firelighter	Firefighter				Attendant	Firelighter	Inspector	a construction
NAMESANDER DE LE VERSIONEN SO	Clerk/Painter Laborer/Mechanic		D (1)	Operator Laborer	Officer	Mechanic Firefighter	Firefighter	Operator	Officer	Officer Painter	operation well-backy a children to the
ar yer di tu bi alkun se aya e		Operator Attendant	Officer	Clerk/Officer	Operator	Attendant	Operator/Officer	Inspector	Operator	_	a processo de la composiciona en
5	Custodian	Mechanic Laborer	Painter Operator	Attendant Mechanic/Painter	Laborer	Painter	Attendant Laborer	Clerk	Attendant Painter	Operator Laborer	5
er talde er vere til verdetigterer	Nurse	Clerk/Painter	Inspector Laborer	Custodian	Attendant Clerk/Painter	Operator Laborer	Painter	Laborer/Nurse Painter	Laborer	Attendant	ANY YOUR DATE AND

JOBS GROUPED BY ABILITY

LEVEL

		Custodian	Mechanic Attendant Clerk/Custodian	Nurse	Custodian Mechanic	Officer/Clerk	Clerk Mechanic Custodian	Mechanic	Inspector Clerk Custodian	Mechanic Custodian	A
	Inspector	Inspector Nurse	Nurse	Inspector	Nurse	Custodian Inspector Nurse	Nurse	Custodian	Mechanic Nurse	Clerk Nurse	an ann an Anna an Anna an Anna Anna an Anna An
Cutoria					Inspector			Social Worker			
anderse of the second			â		Attorney		Inspector	Clerical			
and the second se	Accountant Clerical		Attorney Clerical Social Worker	Clerical Social Worker Attorney Accountant		Clerical	Clerical	Attorney Accountant	Clerical		
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Antonio Calendra Antonio Calendra	Attorney										-

^aAdapted with permission from Hogan, J. C., Ogden, G. D., and Fleishman, E. A. Assessing physical requirements for establishing medical standards in selected benchmark jobs (ARRO Final Report 3012/R78-8). Washington, D.C.: Advanced Research Resources Organization, June 1978.

WORK TAXONOMY DEVELOPMENT METHODOLOGY OVERVIEW

Definition

- Identify Existing Taxonomies
- Compare Existing Taxonomies
- Evaluate Dimensions for Disability
 Determination Sensitivity
- Progress Report

DEFINITION

Operation of Work Taxonomy

- Can be Rational or Empirical
- Is Meant to be Comprehensive
- Primary Purpose is Classification
- Can Vary in Level of Detail
- Can Be Based on Work Characteristics or Job Titles
- Most Frequently not the Level at Which Information is Collected

IDENTIFICATION OF EXISTING TAXONOMIES

- Reviewed Scientific Literature
- Conducted Database and Web Searches
- Solicited Suggestions from Subcommittee
 Members and SSA Staff Advisors

CURRENT TAXONOMIES RETAINED FOR ANALYSIS

- Occupational Analysis Inventory (OAI)
- General Work Inventory (GWI)
- Occupational Aptitude Patterns Map (OAP Map)
- Job Element Inventory (JEI)
- Common-Metric Questionnaire (CMQ)

CURRENT TAXONOMIES RETAINED FOR ANALYSIS

- Worker Activity Profile (WAP)
- Position Analysis Questionnaire (PAQ)
- Professional and Managerial Position Questionnaire (PMPQ)
- The Occupational Information Network (O*NET)
- Management Position Description Questionnaire (MPDQ)
- Purdue Cognitive Task Analysis Questionnaire (PCTAQ)

COMPARE EXISTING TAXONOMIES

Work Taxonomy Dimension	ΟΑΙ	GWI	ΟΑΡ
 Dimension 1 (OAI) Dimension 6 (GWI) Dimension 3 (OAP) 	X	Х	Х
 Dimension 4 (GWI) Dimension 7 (OAP) 		Х	Х
 Dimension 2 (OAI) Dimension 4 (OAP) 	X		X

EVALUATE DIMENSIONS FOR DISABILITY DETERMINATION SENSITIVITY

Work Taxonomy Dimension	Physical	Cognitive	E, B, I
 Dimension 1 (OAI) Dimension 6 (GWI) Dimension 3 (OAP) 	Х		
 Dimension 4 (GWI) Dimension 7 (OAP) 		Х	Х
 Dimension 2 (OAI) Dimension 4 (OAP) 	Х	Х	Х

WORK TAXONOMY EVALUATION CRITERIA

- Does the dimension have obvious physical, cognitive, emotional, behavioral, or interpersonal relationship to world of work
- Even if it does not, is it a dimension which is relevant to determining transferability of skills
- Does the dimension show up in multiple taxonomies

WORK TAXONOMY EVALUATION CRITERIA

- Is the dimension legally defensible can it be unambiguously measured as an "observable" or as having an observable outcome
- Is the Dimension sensitive to the jobs SSA currently sees frequently
- Is the Dimension sensitive to the emerging characteristics of a knowledge/service intensive world of work

SUBCOMMITTEE PROGRESS REPORT

- Have Identified 11 Work
 Characteristics Taxonomies for Further Analysis
- Have Identified A Method of Analysis
- Have Identified 6 Evaluation Criteria

QUESTIONS

Pepper . . . And Salt

THE WALL STREET JOURNAL



"I was feeling nostalgic, so I thought we'd talk instead of text."